

# Alpha Chapter



## Phi Beta Mu

INTERNATIONAL SCHOOL BANDMASTER FRATERNITY

January 2018

Ladies and Gentlemen:

In connection with the Texas Music Educators Association Convention-Clinic on February 14-17, 2018, members of Alpha Chapter Phi Beta Mu, will be gathering in San Antonio for our **Official Business Meeting** of the year.

The following items demand your immediate attention:

**1. DUES** - Using the link sent to you, follow the instructions to pay your dues, make breakfast reservations, and donate to the Hall of Fame. **Remember that there is a \$10 late fee if you do not pay your dues promptly.**

**2. BALLOT FOR NOMINEES** - click on the link and follow the instructions to read biographical information and vote for nominees.

**The following items are posted on the TMEA web site:**

**1. MINUTES** of Alpha Chapter Meetings in February 2017.

**2. TREASURER'S REPORT FOR 2017.**

**3. ROSTER** of Phi Beta Mu Committees and Board Members

### SCHEDULE OF EVENTS

**1. PHI BETA MU HALL OF FAME COMMITTEE - 7:00 PM, WEDNESDAY, 14 FEBRUARY 2018, MILAM ROOM, MARRIOTT RIVERWALK HOTEL.**

**2. MEMBERSHIP COMMITTEE - 10:00 AM, THURSDAY, 15 FEBRUARY 2018, RIVER TERRACE ROOM, MARRIOTT RIVERWALK HOTEL,** Vice President and Membership Chairman, **Steven Moore**, presiding. **IMPORTANT: Sponsors of Candidates MUST attend.** Also anyone wishing to speak for, or in opposition to, membership of the new candidates **MUST** appear at this meeting.

**3. BOARD OF DIRECTORS MEETING - 1:30 PM, THURSDAY, 15 FEBRUARY 2018, RIVER TERRACE ROOM, MARRIOTT RIVERWALK HOTEL,** President **Todd Clearwater**, Presiding. President Clearwater has advised that all Committee Chairpersons (or their proxies) are to attend both the Board and Official Business Meetings to make reports. Please complete reports in written form and have a copy for the Secretary-Treasurer. The Board consists of the President, Vice-President, Secretary, and elected Board members, plus ALL Past Presidents. If you are one of these, please be present.

**4. CHAPTER OFFICIAL BUSINESS MEETING - 9:45 PM, THURSDAY, 15 FEBRUARY 2018, CONVENTION CENTER STARS AT NIGHT BALLROOM 1,** President **Todd Clearwater**, Presiding.

Active members who are to remain members of the fraternity **MUST ATTEND** at least every other annual business meeting or **present in writing prior to the meeting to be missed a statement** through the Secretary to the Board of Directors justifying the absence. **PAYMENT OF DUES WITHOUT ATTENDANCE OR WRITTEN STATEMENT DOES NOT SATISFY THE ATTENDANCE REQUIREMENT.** (Constitution.)

## **OFFICIAL CHAPTER MEETING ORDER OF BUSINESS**

1. Visit with your Brothers and Sisters
2. Call to Order; Reaffirmation of Membership
3. Receive and act on yearly Committee reports
4. International Activities Report
5. Recognition of guests
6. 2018 Membership Candidate Report
7. Nomination of candidates for 2019
8. Sign up TBA Reading Band. Adjourn

Prior to the Chapter Business Meeting Thursday evening, there will be an envelope for each **ACTIVE** and each **RETIRED ACTIVE** member at the Registration Desk. If you have previously paid, your Breakfast Ticket will be inside the envelope. **RETURN ENVELOPE TO WORKERS AS YOU ENTER THE DOOR.** The completed envelope will serve as your attendance record. **Please leave envelope with Doormen, DO NOT TAKE WITH YOU. THANKS!** It is essential that I have your current email address to facilitate communication with Phi Beta Mu International. If you have not done so, I urge you to register on the Phi Beta Mu International web site.

**5. INSTALLATION BREAKFAST (\$32.00) - 7:00 AM, SATURDAY, 17 FEBRUARY 2018, MEZZANINE SALONS D, E, F, MARRIOTT RIVERWALK HOTEL.** President **Todd Clearwater**, presiding. New members installed. NON MEMBERS may not attend the Breakfast or Installation.

Please note the **FEBRUARY 9th DEADLINE** for completing Ballots and Breakfast Reservations. If you have any concerns or questions, please contact me at home, **Tel: 409 656-2288**; or **email: Gwells2505@aol.com**

I am looking forward to seeing you in San Antonio!

Fraternally,

Gary Wells  
Secretary-Treasurer

**Financial Report**  
**Check Register - Alpha Chapter, PBM 2017**

Number	Date	Description of Transaction	C	Debit (-)	Credit (+)	Balance
	1/1/2017	Previous balance				\$3,325.57
	1/6/2017	PayPal - Electronic Deposit	√		\$224.37	\$3,549.94
	1/11/2017	Deposit - Dues, breakfast, Hall of Fame			\$110.00	\$3,659.94
	1/18/2017	PayPal - Electronic Deposit			\$10,906.73	\$14,566.67
	1/18/2017	Deposit - Dues, breakfast, Hall of Fame			\$356.00	\$14,922.67
	1/23/2017	PayPal - Electronic Deposit			\$3,017.54	\$17,940.21
	1/24/2017	Deposit - Dues, breakfast, Hall of Fame			\$907.00	\$18,847.21
170126	1/26/2017	Texas Bandmasters - Membership, Ad		\$1,050.00		\$17,797.21
	1/31/2017	PayPal - Electronic Deposit			\$3,909.86	\$21,707.07
	2/1/2017	Dividend - Interest			\$1.08	\$21,708.15
	2/1/2017	Deposit - Dues, breakfast, Hall of Fame			\$530.00	\$22,238.15
1090	2/2/2017	Houston Cummings - breakfast refund		\$32.00		\$22,206.15
	2/6/2017	PayPal - Electronic Deposit			\$3,671.59	\$25,877.74
	2/7/2017	Deposit - Dues, breakfast, Hall of Fame			\$584.00	\$26,461.74
1091	2/7/2017	TMEA Cash		\$300.00		\$26,161.74
995039	2/7/2017	Alicia Bourgeois, CPA - IRS form		\$200.00		\$25,961.74
	2/13/2017	PayPal - Electronic Deposit			\$2,011.40	\$27,973.14
	2/13/2017	Redeposit TMEA Cash			\$300.00	\$28,273.14
	2/13/2017	Deposit - Dues, breakfast, Hall of Fame			\$3,935.00	\$32,208.14
170216	2/16/2017	Cindy Lansford - TMEA expenses		\$875.15		\$31,332.99

1092	2/21/2017	American Express - TMEA expenses		\$9,583.25		\$21,749.74
	2/22/2017	PayPal - Electronic Deposit			\$1,401.19	\$23,150.93
170222	2/22/2017	Scott Coulson - TMEA expenses		\$763.93		\$22,387.00
170224	2/24/2017	Todd Clearwater		\$390.20		\$21,996.80
	2/24/2017	Deposit - Dues, breakfast, Hall of Fame			\$220.00	\$22,216.80
	3/1/2017	Dividend - Interest			\$2.28	\$22,219.08
	3/1/2017	PayPal - Electronic Deposit			\$362.02	\$22,581.10
995042	3/6/2017	Sharon Kalisek - banner reimbursement		\$138.02		\$22,443.08
	3/10/2017	PayPal - Electronic Deposit			\$57.66	\$22,500.74
	3/10/2017	Deposit - Dues, breakfast, Hall of Fame			\$160.00	\$22,660.74
170316	3/16/2017	Gary Wells - 1st half 2016 stipend		\$2,500.00		\$20,160.74
	3/20/2017	PayPal - Electronic Deposit			\$137.28	\$20,298.02
1093	3/29/2017	Kirksey's Printing - 2002 HoF Booklets		\$275.40		\$20,022.62
1094	3/31/2017	USPS - postage to send booklets		\$37.42		\$19,985.20
	4/1/2017	Dividend - Interest			\$3.40	\$19,988.60
	5/1/2017	Dividend - Interest			\$3.82	\$19,992.42
	5/8/2017	Deposit - Dues, breakfast, Hall of Fame			\$15.00	\$20,007.42
	5/26/2017	Deposit - Refund of uncashed check			\$390.20	\$20,397.62
	6/1/2017	Dividend - Interest			\$3.95	\$20,401.57
995046	6/7/2017	Todd Clearwater		\$390.20		\$20,011.37
	6/22/2017	PayPal - Electronic Deposit			\$1,277.35	\$21,288.72
995045	6/23/2017	Phi Beta Mu International - TBA Awards		\$150.00		\$21,138.72
	7/1/2017	Dividend - Interest			\$3.79	\$21,142.51

170703	7/3/2017	Phi Beta Mu International - Membership		\$5,214.00		\$15,928.51
	7/3/2017	Deposit - Dues, breakfast, Hall of Fame			\$128.00	\$16,056.51
	7/5/2017	PayPal - Electronic Deposit			\$1,449.96	\$17,506.47
170707	7/7/2017	Ben Gollehon - Hall of Fame expenses		\$414.26		\$17,092.21
	7/10/2017	PayPal - Electronic Deposit			\$244.52	\$17,336.73
995047	7/11/2017	Joey Paul - Committee expenses		\$145.00		\$17,191.73
995050	7/17/2017	Lindsey Nelson-Paryag - HoF Bios		\$200.00		\$16,991.73
	7/18/2018	PayPal - Electronic Deposit			\$754.32	\$17,746.05
	7/18/2017	Deposit - Dues, breakfast, Hall of Fame			\$310.00	\$18,056.05
1095	7/18/2017	TBA Cash		\$100.00		\$17,956.05
995051	7/19/2017	Absolute - All Stars - TBA Awards		\$161.22		\$17,794.83
1096	7/21/2017	Kirksey's Printing - 2017 HoF Booklets		\$1,747.30		\$16,047.53
170724	7/24/2017	Landers Photograpy - TBA Events		\$700.00		\$15,347.53
	7/25/2017	PayPal - Electronic Deposit			\$234.21	\$15,581.74
170727	7/27/2017	Grubbs Video - HoF Videos		\$600.00		\$14,981.74
	7/28/2017	Redeposit TBA Cash			\$100.00	\$15,081.74
	7/28/2017	Deposit - Dues, breakfast, Hall of Fame			\$174.00	\$15,255.74
	8/1/2017	Dividend - Interest			\$2.94	\$15,258.68
	8/2/2017	McKay Music donation HoF Printing			\$873.65	\$16,132.33
170803	8/3/2017	Scott Coulson - TBA expenses		\$847.09		\$15,285.24
1097	8/4/2017	American Express - TBA expenses		\$7,442.58		\$7,842.66
	8/4/2017	Web site maintenance		\$1,005.00		\$6,837.66
170809	8/9/2017	Cindy Lansford - TBA expenses		\$817.33		\$6,020.33

170817	8/17/2017	Gary Wells - 2nd half 2016 stipend		\$2,500.00		\$3,520.33
	8/18/2017	PayPal - Electronic Deposit			\$30.77	\$3,551.10
995057	8/22/2017	TMEA - software update		\$50.00		\$3,501.10
	8/28/2017	PayPal - Electronic Deposit			\$48.25	\$3,549.35
	9/1/2017	Dividend - Interest			\$0.94	\$3,550.29
170925	9/25/2017	Todd Clearwater - TBA expenses		\$465.53		\$3,084.76
	10/1/2017	Dividend - Interest			\$0.47	\$3,085.23
1098	10/31/2017	James Streit Memorial		\$50.00		\$3,035.23
	11/1/2017	Dividend - Interest			\$0.24	\$3,035.47
995060	11/16/2017	Alicia Bourgeois, CPA - IRS report		\$350.00		\$2,685.47
	12/1/2017	Dividend - Interest			\$0.23	\$2,685.70
	12/26/2017	PayPal - Electronic Deposit			\$341.33	\$3,027.03
	12/29/2017	Deposit - dues			\$132.00	\$3,159.03
171229	12/29/2017	Todd Clearwater - Midwest expenses		\$850.00		\$2,309.03
171230	12/29/2017	Gary Wells - Midwest expenses		\$850.00		\$1,459.03
	1/1/2018	Dividend - Interest			\$0.25	\$1,459.28

**Balance      1/1/2018      \$1,459.28**